

# gloStream

## Electronic Medical Record and Practice Management Solutions

For more information, contact:

Matt Higbee

gloStream

(203) 530-8242

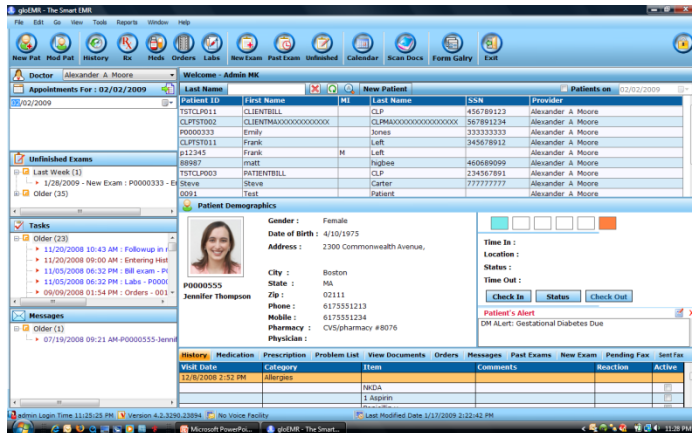
[matt@glostream.com](mailto:matt@glostream.com)

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# The Microsoft Office of EMRs

gloStream develops certified, Microsoft Office embedded EHR, EMR and practice management solutions delivered and supported through a nationwide network of local technology partners.



**Microsoft®**

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# About gloStream

- Privately-held EMR/PM solutions provider headquartered in Bloomfield Hills, Mich.
- Nationwide reach with staff located throughout the U.S.
- 100% partner driven philosophy = local support for all clients
- gloStream's Microsoft-based technology is ideal for single practitioners, medium-sized practices and large multi-site facilities



# About gloStream (continued)

- CCHIT Certified
- Endorsed by Maryland, Connecticut and Georgia
- Memberships:
  - HIMSS
  - MS-HUG
  - EHRA
  - HL-7



**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# gloStream's Leadership

- Mike Sappington
  - Chief Executive Officer
  - Successful business veteran with more than 20 years of IT experience
- John Bamberger
  - Chief Channel Officer
  - More than 30 years of IT experience
  - Microsoft Partner of the Year winner; Ernst and Young Entrepreneur of the Year



**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.





# Why gloStream?

- The only EMR/PM system embedded with Microsoft Office
  - Easy to implement, learn and use
- Customizable templates built in Microsoft Word
- Full document management system
- Integrated voice recognition technology
- Linked to Exchange for messaging, calendaring and communications
- Robust reporting, scheduling and billing



**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# gloEMR – Dashboard

The screenshot displays the gloEMR dashboard for Doctor Alexander A. Moore. The interface includes a menu bar with options like New Pat, Mod Pat, History, Rx, Meds, Orders, Labs, New Exam, Past Exam, Unfinished, Calendar, Scan Docs, Form Gallery, and Exit. The main area is divided into several sections:

- Unfinished Exams:** A list of exams with columns for Patient ID, First Name, MI, Last Name, SSN, and Provider. The list includes patients like TSTOLP011, CLPTST002, P0000333, CLPTST011, p12345, 88987, TSTOLP003, Steve, and 0091.
- Tasks:** A list of tasks with columns for Patient ID, First Name, MI, Last Name, SSN, and Provider. The list includes patients like 11/20/2008 10:43 AM: Followup in, 11/20/2008 09:00 AM: Entering Hist, 11/05/2008 06:32 PM: Bill exam - PC, 11/05/2008 06:32 PM: Labs - P0000, and 09/09/2008 01:34 PM: Orders - 001.
- Messages:** A list of messages with columns for Patient ID, First Name, MI, Last Name, SSN, and Provider. The list includes patients like 07/19/2008 09:21 AM-P0000555-Jennif.
- Patient Demographics:** A form for patient information. The patient is Jennifer Thompson, female, born 4/10/1975, living at 2300 Commonwealth Avenue, Boston, MA 02111. Her phone number is 6175551213, mobile is 6175551234, and her physician is CVS/pharmacy #8076.
- History:** A table showing patient history with columns for Visit Date, Category, Item, Comments, Reaction, and Active. The table includes entries for Allergies, NDA, and Aspirin.

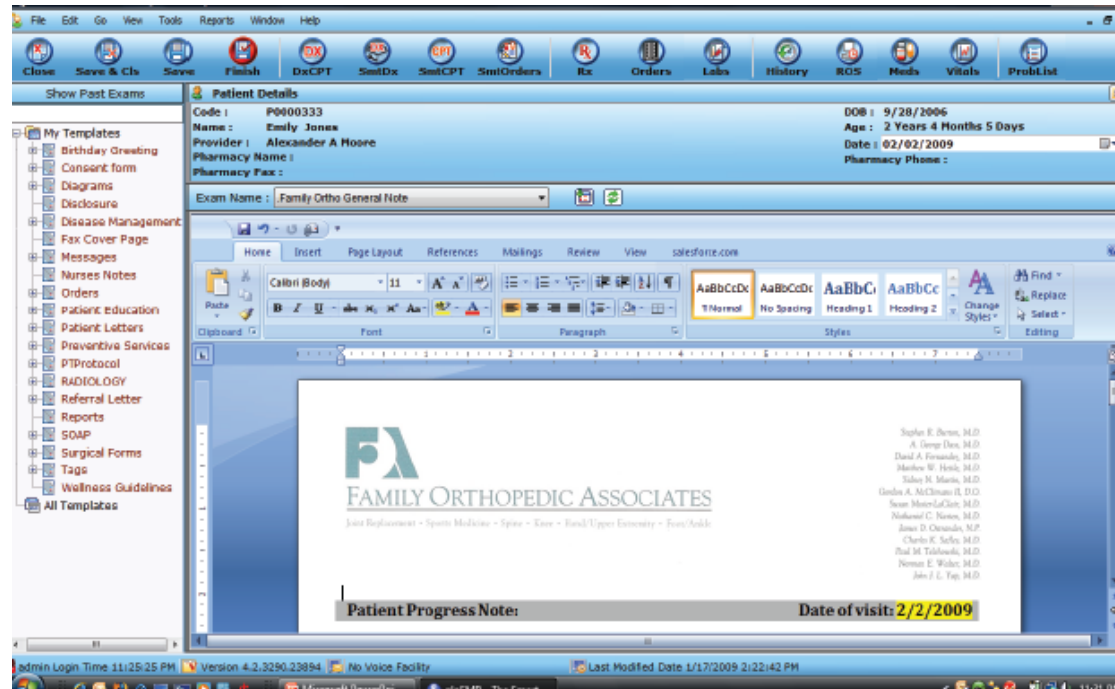
The gloEMR doctor dashboard gives doctors a birds eye view of the entire patient chart.

Every single piece of information in the chart can be accessed with a single click.

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# gloEMR – Patient Note



Built in Microsoft Word, the patient note can be customized by the doctor or practice manager without expensive programming fees.

Integrated voice recognition, allows doctors to dictate directly into the note.

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.





# gloEMR – Summary Screen

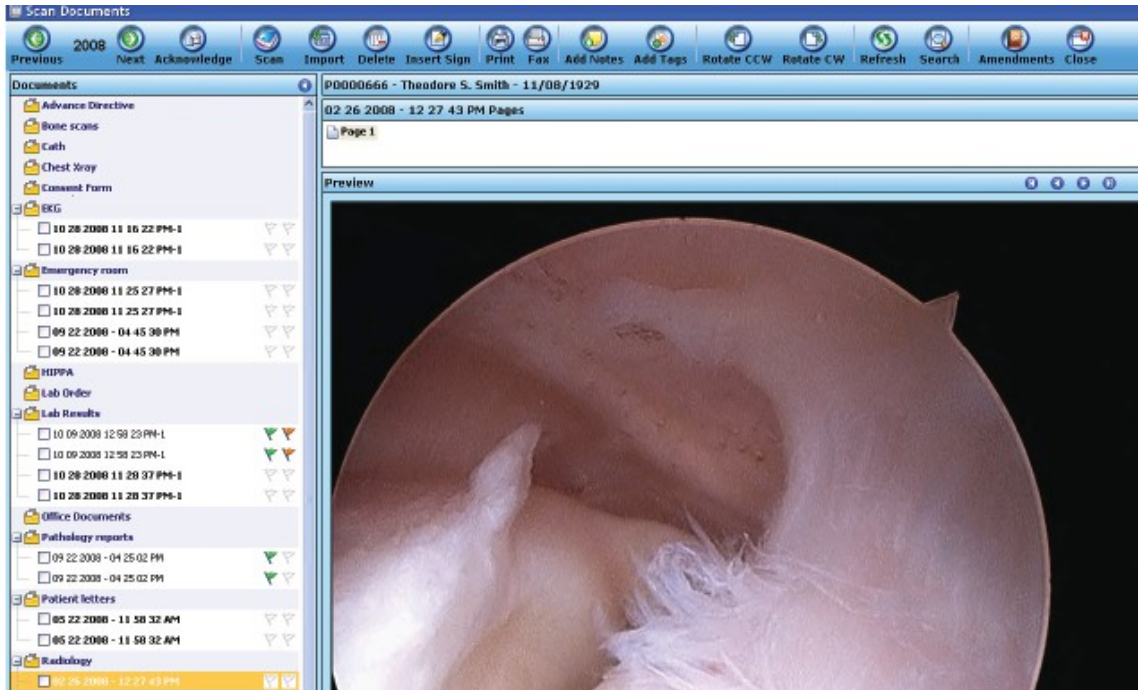
The screenshot displays the gloEMR interface. On the left is a navigation tree with categories like Tests, Orders, RADIOLOGY, CHEST XRAY, Mammography Test, Nuclear, Echo Stress, Referrals, and Lab. The main area shows 'Patient Details' for Emily Jones, including her Code (P0000333), DOB (9/28/2006), Age (2 Years 4 Months 5 Days), and Date (11/20/2008 09:41:00 AM). Below this is a 'Select Users' dropdown and a 'Due Date' field. A table lists 'Tests' with columns for Tests, Diagnosis, and Comments. The selected test is 'KNEE XRAY' with a diagnosis of '789-Abdominal pain'. Below the table are buttons for 'Save', 'Print', 'FAX', 'Addendum', and 'Close'. At the bottom, there is a 'gloClinic' logo and patient information: 'Test Date: 11/20/2008 09:43:07', 'PATIENT NAME: Jones, Emily', 'Patient Code: P0000333', and 'Date of Birth: 10/28/2006'. The status bar at the very bottom shows 'admin Login Time: 11:25:25 PM', 'Version: 4.2.3290.23094', 'No Voice Facility', and 'Last Modified Date: 1/17/2009 2:22:42 PM'.

Summary screens allow doctors to review diagnosis and treatment plans, confirm coding and charge capture and assign tasks.

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# gloEMR – Images and X-rays



Functionality built into gloEMR, allows doctors to review images and X-rays on the spot without having to leave the application

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# gloPM – Dashboard

The screenshot displays the gloPM dashboard software interface. At the top is a menu bar with options: File, Edit, Go, View, Reports, Setting, Window, Help. Below the menu is a toolbar with icons for various functions: New Patient, Mod Patient, Scan Patient, Calendar, Appointment, Charges, Batch, Payment, Balance, Remittance, Ledger, Show Dashboard, and Exit. The main window is divided into several sections. On the left is a sidebar with 'Patient Alerts' and 'Balance' sections. The central area features a 'Patients' table with columns: Code, First Name, MI, Last Name, Provider, and Phone. Below this is a 'Demographics' section with a patient photo and fields for DOB, Gender, Home, Mobile, EM Contact, and Em Phone. To the right of demographics is a 'Cards' section showing a Michigan Operator License. At the bottom is a 'Patient Details' section with tabs for Insurance, Appointments, Referral, Billing, and Balance. The 'Insurance' tab is active, showing a table with columns: Insurance Name, Type, Insurance ID, Subscriber Name, and Group. The taskbar at the bottom shows the user is 'admin' and the system time is 9:28 PM.

Code	First Name	MI	Last Name	Provider	Phone
0091	Test		Patient	Stephen Richard Burlo...	
P0000995	Theodore	S.	Smith	Arun George Deas	2405551212
P0000995	Theodore	S.	Smith	Scott A Purdy	2405551212
TSTCLP005	THEODPARTYBELL		CLP	Arun George Deas	5052361425
1234	Vinayak		Gaddekar	Arun George Deas	2545212548

Insurance Name	Type	Insurance ID	Subscriber Name	Group
Blue Cross and Blue Shield of Michigan	Primary	X		0
New Market Dimensions	Secondary	50		Kwa

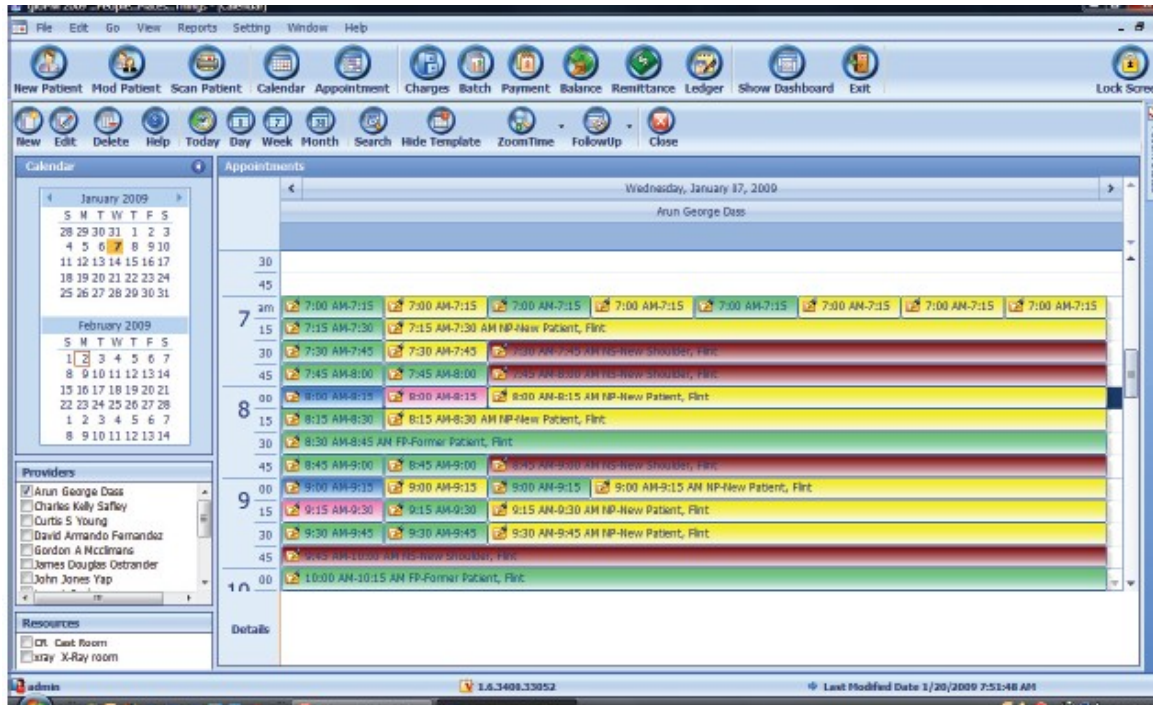
The gloPM dashboard gives staff single screen visibility into key patient information such as insurance details and payment history

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.





# gloPM – Schedule Screen



Scheduling can be simplified using gloPM's highly customizable calendaring tools

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# gloPM – Billing

gloPM 2009 - People, Places, Things - (Patient Ledger)

File Edit Go View Reports Setting Window Help

New Patient Mod Patient Scan Patient Calendar Appointment Charges Batch Payment Balance Remittance Ledger Show Dashboard Exit Lock Screen

Pending CoPay Templates Save Close

Patient Details

Code : P0000444 DOB : 11/4/2007  
Name : Will Haynes Age : 1 years 2 months 29 days  
Provider : Nathaniel Christopher Narten MD Date : Monday, February 02, 2009

Charges :

Claim Date	Claim No.	DOS	CPT	M1	M2	Charges	Allowed	Patient	Insurance	Balance	Insurance	Billing Provider
11/19/2008	00002											
		11/19/2008	75820			\$118.69	\$84.78	\$0.00	\$84.78	\$0.00		Stephen Richard Bur
		11/19/2008	43247			\$278.67	\$199.05	\$0.00	\$199.05	\$0.00		Stephen Richard Bur
			Total :			\$397.36	\$283.83	\$0.00	\$283.83	\$0.00		
12/3/2008	00009											
		12/3/2008	99215			\$169.47	\$121.05	\$0.00	\$0.00	\$121.05		Ann George Dass
			Total :			\$169.47	\$121.05	\$0.00	\$0.00	\$121.05		

Payment Details :

Payment Date	CPT	Description	Payment Amount	Transaction Type	Payer	Insurance Name	Payment Mode	CHK/MO Date	Card Type
11/19/2008	75820	VNGRPH XTR UND RS&I	\$84.78	Payment	Insurance		Check	0/19/2008	

Service Line Details :

Claim # : 00002

POS : Office TOS : 1 Dx1 : 529.0 ☒ Dx2 : 660.4 ☒ Dx3 : V43.65 ☒ Dx4 : ☐ N1 : ☐ M2 : ☐

Facility : Flint

Billing : Stephen Richard Burton, M.D. Rendering : Stephen Richard Burton, N.D.

admin 1.6-3496.33652 Last Modified Date 1/28/2009 7:51:48 AM

Practices enjoy streamlined billing and claims processing through gloPM's integrated billing system

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.





# Institute for Athletic Medicine – Case Study

	Cost	Quantity	Total
Labor Savings per Encounter	\$7.40	500	\$3,699.00
Reduced Transcription Cost	\$1000	2	\$2,000.00
Reduced Chart Costs	\$5.00	500	\$2,500.00
Better Coding	\$25.00	30	\$630.00
Reduction in Postage	\$.41	380	\$155.00
Reduction in Envelopes/Labor	\$.50	380	\$190.00
Reduction in Prescription Order	\$1.00	250	\$250.00
Increase family Time	High	2 Hours/Clinic	Priceless
		Total Savings	\$9,424.00
Monthly Investment			\$2,700.00
Monthly Savings			\$6,724.00

Two doctor orthopedic surgery practice in Southeastern Michigan

**Monthly savings = \$6,724**

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



# gloStream Testimonials

*"It's clear to us that gloStream's product development team really thought through the natural progression of the patient visit. We've been able to streamline processes within our office and that's lead to a level of productivity and efficiency we just didn't have before we began working with gloStream."*

Dr. Dominick Roto, M.D.  
Riverview Medical Associates (Connecticut)

*"We went live with gloEMR on a Monday and four days later we were already up to our full patient load. It's so intuitive and easy to use – it's simply phenomenal."*

--Amanda Wood R.T.(R)(M)(BS) – Practice Manager  
Center for Women's Health (Indiana)

*"gloEMR has transformed our office into a more productive and efficient medical practice. We're saving time and money, but more importantly, we have much more meaningful interaction with our patients because we don't have to flip through paper charts which can be difficult to manage and easily misplaced. I've got a powerful yet easy to use system, happier staff and tremendous peace of mind."*

--Dr. Thomas Perkins, D.O.  
Partner, Institute for Athletic Medicine (Michigan)

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.



**Contact:**  
**Matt Higbee**  
**(203) 530-8242**  
**[matt@glostream.com](mailto:matt@glostream.com)**

**gloStream™**  
Freeing Physicians to Heal.  
Freeing Partners to Grow.

